May WGM+

New Orleans, Louisiana

May 8-12, 2023
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Join us for the Networking Reception Wednesday at 5:15 PM in The District Foyer
Don’t forget to fill out the survey to be eligible for one $500 drawing for HL7 Education and Virtual Events!

https://www.surveymonkey.com/r/May2023WGM
Future HL7 Working Group Meetings

2023 September Working Group Meeting
Sheraton Phoenix Downtown
Phoenix, Arizona
September 11-15, 2023

2024 January Working Group Meeting
Virtual Event
January 29 – February 2, 2024

2023 May Working Group Meeting
Renaissance Dallas Hotel
Dallas, Texas
May 18-24, 2024
Future Connectathons

2023 CMS HL7 FHIR Connectathon
Virtual Event | Registration Open!
July 18-20, 2023

2023 HL7 FHIR Connectathon
Sheraton Phoenix Downtown
Phoenix, Arizona
September 9-10, 2023

2024 HL7 FHIR Connectathon
Virtual Event
January 16-18, 2024

2024 HL7 FHIR Connectathon
Renaissance Dallas Hotel
Dallas, TX
May 18-24, 2024
Future DevDays

HL7® FHIR® DevDays
Amsterdam | Hybrid Edition

June 6 – 9, 2023
https://www.devdays.com/

Early bird ends May 12!

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- HL7 CDA Specialist
- HL7 FHIR Proficient
- HL7 V2 Control Specialist
- HL7 V3 RIM Specialist

- VA eligible veterans can apply for reimbursement of HL7 certification exam fees!

Visit HL7.org/certification
HL7 Fundamentals Course

- Most popular introductory course for V2, CDA & FHIR

- Discounts available for:
  - HL7 members
  - Students
  - Low- & middle-income economies

- Next session:
  - Starts May 25
  - Registration closes May 19!
HL7 FHIR Intermediate

- Designed for DEVELOPERS as a next step after FHIR Fundamentals
- Covers SMART on FHIR & CDS Hooks

Next session:
- Starts June 1
- Registration closes May 26!
HL7 FHIR Exam Prep Course

- Prepare to take the HL7 FHIR R4 Proficiency Exam
- Practice by taking a 50-question simulated exam
- Next session:
  - Starts June 15
HL7 Education on Demand

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  - On-demand classes and webinars
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- Access Education on Demand from the “Training” menu on the HL7.org website
We are currently waiving fees to post open positions on the HL7 Jobs Board!

Find the Jobs Board under the “Resources” tab.
Don’t miss the Cookie Break every day at 3:00 PM
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Jon Williams
System Administrator
Recognition of long time HL7 staff at HQ

Staff who have been on our team for 15+ years:

Lynn Laakso (15)          Linda Jenkins (18)
Dave Hamill (16)           Anne Wizauer (22)
Mary Ann Boyle (17)        Karen Van Hentenryck (26)
Andrea Ribick (17)         Mark McDougall (31)
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Kathleen Connor
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Sadamu Takasaka
Sylvia Thun
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- HL7 Japan
- HL7 Korea
- HL7 Netherlands
- HL7 New Zealand
- HL7 Switzerland
- HL7 Taiwan
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Bernd Blobel
Philip Caillouet
Ray Duncan
Carl Dvorak
Robert Godin
Tony Julian
Christopher Melo
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Work Group Activities and Updates
Big News for CDA

New Structure Definition Publishing

First Ballot – C-CDA January 2024
What is StructureDefinition Publishing for CDA IGs?

- CDA Structures are defined as Logical Models
- Templates are authored as Profiles (constraints) on underlying Logical Models
- Both Logical Models and Profiles are defined as FHIR StructureDefinition instances
- All of the Templates (Profiles) are combined into an Implementation Guide which sets the version of all templates inside it
- IG Publisher is run on an IG and produces Web content similar to the FHIR IGs. Templates get represented in StructureDefinition Resources and value sets and code systems get represented in ValueSet and CodeSystem Resources.
C-CDA Roadmap USCDI v4 and Beyond: Web Pub

January 2024: The next ballot of full C-CDA (with USCDI v4 Design) will be in a Web Publication similar to FHIR, using HL7's Structure Definition method

Why?

**Traditional**
- Traditional tooling produces increasingly unwieldy word documents that are transformed to pdfs which often introduce broken links
- Multiple Documents
- Lack of Same underlying tech stack across HL7

**Structure Definition**
- Same underlying tech stack across HL7
- Same Look and Feel across standards
- Inherent Validation
- Logical versioning style
- SD makes (new) implementation easier in systems because SD are computer processable
- Ease updates
New Web Publication For CDA IGs

The **C-CDA R2.1 SD Prototype** is the same as the **C-CDA R2.1 June 2019 Errata Release pdf**.
Update, Reballot and Publish C-CDA Using SD Timeline

- Announcement sent on April 4, 2023
- Contract will be awarded on May 11, 2023
- Work will be done from July 2023 - May 2024
  - April 2023 - Resolve existing issues
  - QA most recent C-CDA template and example import
  - Participate in USCDI V4 design sessions
  - Implement the new profiles in ToF
  - Ballot January 2024
  - Publish new C-CDA SD Edition guide – May 2024
C-CDA Roadmap:
C-CDA Jan2024, USCDI v4 and Beyond
New Web Publication format

C-CDA Using FHIR SD Publisher

2022-2023

C-CDA FHIR IG Publisher Enhancements,
Planning, Imports and Testing

2023-2024

Prep of Non USCDI C-CDA
Profile Changes and Errata

USCDI v4 Design & Build

Comment
Reconciliation & Application

Ballot

C-CDA R2.1
in SD with
USCDI v4
Publication

Publish
**HL7 Response to USCDI Annual Expansion Process**

- **January**: Ballots US Core and C-CDA design of USCDI version published prior July

- **April-May**: Publishes US Core and C-CDA design of USCDI version published prior July

- **April**: C-CDA IAT

- **April-July**: Value Set Update to support finalized designs

- **July-December**: Design sessions for the next January ballot begin for next USCDI version

- **Aug**: Publish updated Value Sets for previous USCDI version

- **Aug or Sep**: C-CDA IAT

- **July**: USCDI Publishes New Version X

- **July-Dec**: HL7 Map/design US Core, then C-CDA for X

- **Aug**: Publish Value Sets for X-1

- **Aug or Sep**: C-CDA IAT

A game of leapfrog!

SD publication will make future updating for USCDI more efficient
CMG Membership

- What is CMG?
- Who are the Members, Roles?
- What do we do: Mission and Charter
  https://www.hl7.org/special/committees/cdamg/overview.cfm
- Membership cycle: January start, but new members can be nominated at any time
- Not typical HL7 WG – TSC appointed members
Perspectives for standing seats + members-at-large

- EHR Vendors
- Quality Measure Organizations
- Implementers
- Payers
- Standards Developers
- IG Tooling Developers
- Broader Community of Users
- International Users
<table>
<thead>
<tr>
<th>Session Time</th>
<th>Session Details</th>
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</table>
| Monday Q2   | EHR Work Group – General Session  
Dental Functional Profile Project Update  
Lead: Greg Zeller DDS |
| Monday Q3   | Reducing Clinician Burden (RCB) Project Team  
Leads: Gary Dickinson FHL7, David Schlossman MD  
• Project Overview and Progress Report  
Medication List Management and Reconciliation Focus Team  
Leads: James Tcheng MD, Reed Gelzer MD |
| Monday Q4   | Problem Oriented Health Record (POHR) Project Team  
Leads: Lincoln Weed JD, Charles Burger MD |
| Tuesday Q2  | Pediatric Care HIT Functional Profile w/Drummond & Demonstration Projects  
Lead: Pele Yu MD |
| Tuesday Q3  | EHR WG Hosting: International Patient Summary  
Leads: Rob Hausam MD, Giorgio Cangioli |
<table>
<thead>
<tr>
<th>Time Slot</th>
<th>Session</th>
<th>Leads/Co-Leads</th>
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<tbody>
<tr>
<td>Tuesday Q4</td>
<td><strong>Artificial Intelligence</strong> Focus Team</td>
<td>Gary Dickinson FHL7, Steve Datena MD</td>
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<td></td>
<td><strong>Project 11 – AI Data Lifecycle</strong> Project Team</td>
<td>Rhonna Clark, Mark Janczewski MD</td>
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<tr>
<td>Wednesday Q1</td>
<td>EHR WG Hosting: <strong>Patient Empowerment, Patient Care, Health &amp; Social Services</strong></td>
<td>WG Co-Chairs</td>
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<tr>
<td>Wednesday Q2</td>
<td>• <strong>Tooling Support</strong> for Functional Models and Functional Profiles</td>
<td>Michael Van Der Zel, Gary Dickinson FHL7</td>
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<td>• FHIR R5 Record Lifecycle Event Implementation Guide (RLE IG)</td>
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<td>• EHR System Functional Model R3</td>
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<td>• FHIR R5 “Requirements” Resource</td>
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<td>• Mapping Conformance Criteria to FHIR Resources/Elements</td>
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<tr>
<td>Wednesday Q3</td>
<td>EHR WG Hosting: <strong>Mobile Health</strong></td>
<td>Gora Datta, Matthew Graham</td>
</tr>
<tr>
<td>Wednesday Q4</td>
<td><strong>Podiatry Functional Profile</strong> and Use Cases</td>
<td>Michael Brody, DPM</td>
</tr>
</tbody>
</table>
### HOT TOPICS:

- **“Reducing Clinician Burden”** (Monday Q3)
- **“Problem Oriented Health Record”** (Monday Q4)
- **“Artificial Intelligence”** (Tuesday Q4)

### EHR/PHR System Functional Models – In Fast Track Ballot for ISO Adoption

- Published at HL7 – ISO/HL7 10781 – Electronic Health Record System FM Release 2.1
- Published at HL7 – ISO/HL7 16527 – Personal Health Record System FM Release 2

### EHR System Functional Profiles (FPs)

- Recently Published – EHR System Usability, Dental Health, Pediatric Care HIT
- Ready to Publish – Podiatry FP (Phase 1), Problem Oriented Health Record (Phase 1)
- In Progress – Artificial Intelligence, Dental Health (Phase 2), Medication List Management and Reconciliation, Podiatry (Phase 2), POHR (Phase 2), School Health
HL7 Electronic Health Record WG
Projects Underway – Volunteers Invited

HOT TOPICS:
“Reducing Clinician Burden” (Monday Q3)
“Problem Oriented Health Record” (Monday Q4)
“Artificial Intelligence” (Tuesday Q4)

EHR/PHR System Functional Models – In Fast Track Ballot for ISO Adoption
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EHR System Functional Profiles (FPs)
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2023 May 8-12 WGM+
New Orleans

PC + LHS Work Groups Update

Cochairs:
• Stephen Chu
• Emma Jones
• Russell Leftwich
• Jay Lyle
• Laura Heermann Langford
• Michelle Miller
• Mike Padula
• Michael Tan
Care Plan DAM 2.0 work in progress
- https://confluence.hl7.org/display/PC/Care+Plan+DAM+2.0+-+Project+Index+Page
- Multi-year discussions on:
  - How to model concepts pertinent and relevant to care planning, care provision and coordination
    - Concerns, lifestyle, risks
    - Preferences, needs
    - Social determinants of health
    - Barrier to care
    - Advance directive information …
  - Care planning vs care plan
  - Care plan contents and condition logic: stored (the what and where) vs viewed contents
  - Care plan vs care plan functions (care provision, coordination, care plan review, reconciliation, adaptive care plan engines …)
  - What to do with the CCS spec published in 2016?
  - How to identify, track, manage – variances?

Care Plan DAM 2.0 work in progress
- New focus – will be on phases of care:
  - Care planning, care provision and care coordination processes
  - Logical information model and activity | interaction models to be included for each phase of care

Informative ballot – tentative Jan 2024
**Care Plan topics: MCC eCare Plan**

**PCWG - MCC eCare Plan:** [https://confluence.hl7.org/display/PC/Multiple+Chronic+Conditions+%28MCC%29+eCare+Plan](https://confluence.hl7.org/display/PC/Multiple+Chronic+Conditions+%28MCC%29+eCare+Plan)

**Project Confluence:** [https://cmext.ahrq.gov/confluence/display/EC/](https://cmext.ahrq.gov/confluence/display/EC/)

**MCC eCare Plan FHIR IG:** [https://build.fhir.org/ig/HL7/fhir-us-mcc/](https://build.fhir.org/ig/HL7/fhir-us-mcc/)

- **Project:** Multiple Chronic Conditions (MCC) eCare Plan
- **Sponsors:** AHRQ and NIH NIDDK
- **Objective:** To develop an interoperable electronic care plan to facilitate aggregation and sharing of critical patient-centered data across home-, community-, clinic-, and research-based settings for people with MCC.
- **Deliverables** (open-source):
  - HL7® FHIR® Implementation Guide.
  - Clinician- and patient/caregiver-facing eCare planning SMART-on-FHIR applications.
  - Value sets for CKD, CVD, T2D, chronic pain, and PASC domains.

### Accomplishments (Jan - May 2023)
- Reconciled 29 [ballot comments](https://build.fhir.org/ig/HL7/fhir-us-mcc/)
  (19 comments via block vote and the remaining were dispositioned in PCWG calls from Mar 15 through Apr 15).
- Tested the IG during the May 2023 Connectathon at the Coordinating Care for Patients with Chronic Conditions Track.

### Plans (May - Sept 2023)
- Update to US Core 6.0.0 after publication (estimated to be published during May 2023)
- Update value sets or add sets as needed per the comments.
- Implement changes based on ballot comments from Jan 2023.
- Submit for MCC IG for STU ballot in Sept 2023.

### Issues for Consideration
- Implementation and uptake.
- Long-term value set management.
- Ability of systems and/or applications to derive relationships between Problems/Interventions/Goals and Outcomes.
MCC eCare FHIR IG: Biggest Changes

- Impacts of updating and aligning with US Core 6.0.0
- Streamlining of Caregiver Considerations
  - Remove specialized MCC Care Team
  - Remove specialized MCC Caregiver on Care Team
  - Retain MCC CaregiverConsiderationsObservation
    - Remove Care Team from observation.focus and change to RelatedPerson
    - Observation.value will hold the "issue"
MCC eCare FHIR IG: Next Steps (other examples)

- Add CarePlan.custodian extension; question around who the custodian of a care plan should be in this context.
- Create a FHIR Bundle defining how an aggregated CarePlan could be shared across systems.
- Add clarification describing how text outcomes can be represented codableConcept.text.
- Add clarifying text that the patient/caregiver condition status is a self assessment (not made by a clinician).
2022-05 HL7 Orlando WGM+

- AdverseEvent (Thursday Q2)
- AllergyIntolerance
- CarePlan (Thurs Q1)
- CareTeam (Monday Q2, Thurs Q4)
- ClinicalImpression
- Communication
- CommunicationRequest
- Condition
- ConditionDefinition
- FamilyMemberHistory
- Flag
- Goal
- Linkage
- Procedure

PCWG FHIR topics meeting schedule

- **FHIR Quarters**
  - Wed Q1 – OO/PC Joint
  - Wed Q2 – PA/PC Joint
  - Thurs Q2 – PC/BRR Joint
**Goal of the project is to provide guidance on how to manage:**

- Data about foetus (including the foetus himself/herself, diagnostic and interventional procedure data about the foetus).
- Communication of foetus data between systems such as ultrasound systems and EHR.

**Implementation Guide will provide use cases and examples.**

**Contact Mike Padula or Michael Tan about obstetrics and child health.**
PCWG sponsored projects

PACIO

**Personal Functioning and Engagement**
- Wrapping up ballot reconciliation in preparation for STU1 publication. Passed ballot with 89% approval.
- Framework will allow many different assessments and observations to be exchanged, supporting many use cases
- After successful testing at multiple connectathons, we are pursuing several potential pilot opportunities
- Planning an integration track with several other potential IGs for the July CMS/HL7 Connectathon

**Advanced Directive Interoperability (ADI)**
- ADI was demonstrated successfully at multiple Connectathons, including the January 2023 HL7 Connectathon
- STU1 ballot reconciliation continues addressing 86 comments. 9 left to be resolved
- Completed scan of individual state Portable Order for Life Sustaining Treatment (POLST) forms, which will inform STU2
- STU2 to enter into HL7 ballot later this year

**Re-Assessment Timepoints**
- Divides long-term care encounters into smaller timepoints for easier access
- Published September 2022 as an HL7 Standard for Trial Use 1 implementation guide
- Pursuing potential pilots
Patient Centred Care team

Second informative ballot Complete

Focus:
- Definitional → Proposed → Actual Care Team: characteristics and application
  - https://confluence.hl7.org/display/LHS/Definitional%2C+Proposed+and+Actual+Care+Team+-
    +Use+Case+and+Scenarios
- Care team member roles and role status: temporal context and care setting context
- Information access by multi-organisation, multi-disciplinary care team and consent requirements

Ongoing work:
- Patient Centred Care Team – domain analysis model R2
  - Work in progress
  - Next ballot: September 2023
- Other topics to be addressed:
  - Updates to FHIR Care Team resource structure and value sets
  - Relationship of Human & Social Services Directory and patient-centered care team
Your contributions/inputs and support are critical to the success of all PCWG projects
- PCWG confluence page: https://confluence.hl7.org/display/PC
- Online Meeting Link: https://zoom.us/j/5328571160
  Online Meeting ID: 532 857 1160

Please join us at the weekly conference calls:
- Fortnightly PCWG Co-Chair call: 2nd and 4th Monday of each month, 5:00pm US Eastern
- LHS – CareTeam DAM: Tuesday 4:00pm US Eastern
- Clinician-on-FHIR: Tuesday 5:00pm US Eastern
- Care Plan DAM 2.0 and Multiple chronic condition eCare Plan: Wednesday 5:00pm US Eastern
- PCWG FHIR: Thursday 5:00pm US Eastern
- Fortnightly (Tuesday) Pregnancy and Child Health project calls
You are Invited:
To Learn How the Patient Empowerment WG is AMPLIFYING the View Points of Patients and Their Caregivers in HL7 Standards Work

WE WANT COMMUNITIES TO "OWN" THE BIG SOCIETY...WE WANT YOU TO FEEL IT BELONGS TO YOU! WE WANT YOU TO HAVE 'OWNERSHIP' OF IT, TO BE RESPONSIBLE FOR SETTING IT UP...AND THIS IS HOW WE'D LIKE YOU TO DO IT!
Patient Empowerment Work Group Overview

- Patient Empowerment is meeting all week
  - Action Packed schedule M-Th, with some drop-off anticipated end of week
- Topics Include
  - Patient Contributed Data White Paper
  - Advance Directive Interoperability w/FHIR
  - Patient Request for Corrections
  - Standard Personal Health Record w/FHIR
  - Problem Oriented Health Record
  - International Patient Access
  - Personal Functioning & Engagement IG
  - SMART Health Card for Vaccine and Testing
  - ePOLST CDA IG
  - Collaborations with EHR, HHS, FHIR-I, Patient Care, Orders & Observations, LHS, CBCP, Terminology and more!

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Patient Empowerment Q5 Session

2023 May WGM+
Tuesday May 09, 2023 / 05:30 PM - 07:00 PM

"WGM+ Empowering Patients - Introduction to the HL7 Patient Empowerment Work Group"

Powered by Whova

Maria D Moen, PE Co-Chair
Terminology
Infrastructure Work
Group
The Vocabulary Work Group is now the Terminology Infrastructure (TI) Work Group!

- 223 R5 JIRA tickets resolved and applied
  - Thanks to everyone who helped

Achieved Green on Work Group Health
Terminology Birds of a Feather (BoF) Sessions

Please join us for two terminology-related sessions!

- Terminology Expectations for IG Developers
  - Monday Lunch

- Update on Unified Terminology Governance (UTG) automation work
  - Tuesday Lunch
Gender Harmony Project

- **Deliverables**
  - Resolution of ballot issues
  - Updates in IG content per resolutions
  - Publication of 4 related artifacts:
    - Gender Harmony IG
    - FHIR R5 extensions (SPCU, RSG, GI, Pronouns)
    - V2.9.1
    - CDA templates

- **Status**
  - Down from 6 meetings/week to 3
  - Ballot issue resolution: ~50 to-do of original 330
  - FHIR R5 extensions and terminology published
  - USCore-based change-log
  - Beginning to apply changes

- **Next Steps – Target**
  - Finish ballot issue resolutions - End of WGM
  - Complete owning-WG final votes – June
  - Complete changes in V2.9.1 – Aug
  - Complete changes in CDA – June
  - Complete changes in GH IG – Aug
  - Publication of 3 remaining artifacts - End Aug/Sept

- **Learn more and join us**: [https://hl7.me/GHP](https://hl7.me/GHP)
From the HL7 Archives
User code for:
- Read
- Create
- Update
- etc...
We are responsible for reviewing and approving the following:

- Project teams that pre-work groups submit to ensure proposed content
- Project teams must ensure content is available on HL7 managed platforms to later than the content deadlines as identified on the publishing calendar
- Product Management Groups and Work Groups may establish earlier deadlines for their products
- Product Management Groups and Work Group may decide to hold project content from ballot based on a project’s failure to meet these deadlines
- The TC will support such decisions
New Orleans Connectathon