SDWG Agenda - Madrid

Monday, May 8

(Attendance at end of document)

1 Q1 - NO MEETING (Plenary)

2 Q2 - SDWG Administrivia Quarter

- Agenda Review done
- Announcements
- Update on current ballot number of comments and planned ballot reconciliation – wrapped up
- Upcoming ballots
 - CDA R2.1 Normative NIB expected
 - UDI Volume 3 NIB Expected
 - New Projects none
- Update SDWG 3 Year Plan Austin presented the 3 years plan.
- Structured Document Co-chair election this week (Gay Dolin)
- SWOT Austin reviewed the last SWOT
 OPPORTUNITY CDA support for documents
- Mission and Charter The committee reviewed the mission charter TBD – we will update the Mission & Charter to support CDA Management Group
 - Document Methodology
 - Review PBS metrics and work group health
 - Expiring Standards
 - Aging Projects/document
 - ONC HL7 Cooperative Agreement update 10 minutes Dave Hamill
 - Modify / Enhance C-CDA Value Sets
 - Haromonize / Standardze FHIR Termonology and information

models

- Create a FHIR Profile Registry / Repository Prototype
- Help Desk

Value Set – project has 8 volunteers

A number of delivers – Initial Value Set QA report Tomorrow Vocabulary / SDWG will discuss the results

Another review on May 24th – initial discussion at SDWG The next deliverable will be on June 1st

Look at performing a survey on the use of CDA

3 Q3 - Meeting

Project Updates

Update on the Virtual C-CDA IAT (Calvin)

Virtual C-CDA Implementation-a-thon

Team – Calvin reviewed the current plans and discussed the use of synthetic data for the event.

0

- C-CDA Volume 3 Project Updates
- New Projects
- Administrivia continued if necessary

4 Q4 - Hosting: FHIR-I

- DocumentReference vs Composition
 - SDWG voted to add Unstructured Document support to Composition, considering a choice at Composition.section.

Compostion itself should support managing a PDF or imaging document.

Choose to use a section and embedded in a section. What was an unstructured could migrate. Look at supporting with a section containing a full document image (PDF).

How to manage the profiling of sections as there is reuse of sections within documents.

How to solve the profiling on section – a new data types Making the change – create a new data type –

Discussion on the use of Graph resource to manage the depth of the document extract.

No information – as an ancestor of nulls

List – in C-CDA Care Plan documents

There is a template for interventions

Past vs Planned interventions

How to model

There is a CarePlan resource and Care Plan documents

There is a bit of an issue in making them work / relate together.

 Composition to meet Catalog requirements, while proposing a CatalogEntry resource for the catalog detail. (Lorraine)

OO / Pharmacy / II are working on catalog and composition There use case is like a Structured Document

Can composition be used to represent a catalog,

Orderable Catalog Medication Product Catalog Laboratory Test Catalog

Structured Document Vs CDA

Composition current require a subject

The group will provide their PPT to the co-chairs of SDWG and SD will review and consider in detail.

 Composition.section as a datatype vs. BackboneElement to support section type profiles.

FHIR.org
ID publisher running

Tuesday, May 9

1 Q1 - Joint w/CQI (CQI Hosting)

They are using an audio for Joint Commission

QRDA Issues

HQMF Normative

Measure development process – quality data model logic (RIM based) The plan was to move to CQL – its in post reconciliation update Use HQMF for the model and CQL for the logic /math – QDM models are represented in QDM / CQL

Two parallel

IN addition to all measures needed a valueset to for codes - a single code also required a value set also – needs code system / code system version /

Structured Documents – CDA Product Family CDA R2.1 just finished a ballot for comment – it represents a minor update to the CDA standard. Implementations based on CDA R2.0 will need to choose when migrate

FHIR management group -

- 2 Q2 Joint w/Voc (Vocabulary Hosting)
 - Review proposed changes to value sets for C-CDA.

Gay is invited to engage with the Vocabulary committee to discuss the topic she had for this meeting.

Federated Terminology Sources – need to be tied together.

Strongly consider to understand how to utilize the artifacts to manage the vocabulary requirements.

- 3 Q3 Hosting: AID, ARB, AS, BR&R, CS, Conformance, Education, EST, EC, FM, ITS, MnM, V2 Publishing, SGB, Templates
 - CDA Product Family

Mission & Charter

CDA Product Family discussion meeting minutes

SDWG Hosted the following workgroups: AID, ARB, AS, BR&R, CS, Conformance, Education, EST, EC, FM, ITS, MnM, V2 Publishing, SGB, Templates

Austin announced the formation of the CDA Management Group and CDA Product Family. Mission and charter for management group approved by TSC last week.

Austin went over the mission and charter (see Austin's slides for details).

There were questions about getting involved in the CDA Management group. Answer: reach out to Austin, Paul, or Mary Kay as the Standards Governance Board (SGB) is gathering names of interested parties now. There will be a notice sent to the co-chairs list asking for candidates. The TSC will make the actual appointments.

Clarified that the CDA Management group is responsible for establishing and enforcing the quality criteria for CDA IGs.

Clarified that SDWG is the likely owner of CDA Methodology, leveraging existing methodologies from ITS, Templates, etc. However, the formal selection of a CDA Methodology group is still TBD.

Mary Kay will fill out the paperwork to get the CDA Management Group (CDA-MG) wiki page setup, and we will post Austin's presentation there as a foundational document. She will also request a room for the CDA Management Group at the September 2017 WGM in San Diego (likely Sunday Q4).

Rene Spronk raised the issue of the whitepaper on CDA best practices which was created by AID, but since AID is going away we need to find a new owner. Agreed that CDA-MG will review the document and decide if it belongs with them or the methodology group.

4 Q4 - Hosting: FHIR-I

Discussed Monday Q4

- Modifications to \$document to include min/max referenced resources in bundles (shallow vs. deep copy).
- Review C-CDA to FHIR mapping files. No good candidate for 'No Information' in empty reason (Invite Jay Lyle (negation) and Attachments)

Tuesday Q4 FHIR-I

FHIR Objectives

- FMG soliciting feedback on QA Rules / Workflow patterns how well they worked for R3; what to do for R4
 - Workflow Patterns: Definition / Request / Event
 - SD Uses Request / Event
 - This is a pattern for concepts in these types of resources names do not need to match the pattern names exactly
 - o Rick CDA's (Composition) should possibly follow Event Pattern
 - o Since SD hasn't been using them; no feedback currently
- QA Rules SD Feedback
 - Needed more examples / up-to-date descriptions
 - Are all the QA rules hard-stops? (in particular raw RIM mappings)
 - Do they need to be in structured definition format?
 - Mappings are not executable; they're informative

- For CDA-familiar owners, it would be more useful to map to CDA than to RIM
- TODO resolved = are there any "todo's" that need to be resolved
- Timeline no September '17 ballot planned;
 - January "for comment"
 - May ballot STU + Normative (only parts are going Normative; must be at FMML 4/5)
 - Probably only Patient going normative as a resource
 - · Foundational elements
 - Not a lot of domain resources
 - Might do multiple Normative ballots, so risky ones don't threaten the whole ballot
- Any SD candidate resources for going normative?
 - Closest is DocumentReference; almost ready for FMML 4
 - Resources currently at 2 or 3 are highly unlikely (Composition)
 - Probably need more IG's for Composition before it's stable
 - Potential new use cases (like Catalog)
- Other resource maturity level targets
 - o Ideally targeting 4 for all 3
 - Last month had discussions about merging DocReference w/Composition
 - Ultimately decided to keep them separate
 - Will still find a way to do unstructured documents in Composition
 - o The higher the maturity level, the larger the resistance to change
- Any concerns/issues around tools
 - Some difficulties with IG Publisher (null pointer exceptions)

Mapping Spreadsheets from Lisa Nelson

- Current format is okay
- Will post spreadsheet to SD for review / approval (remind Rick or Lisa to do this!)
- Note FHIR Composition.identifier is more equivalent to setId version independent id for composition
 - o Bundle.identifier is equivalent for ID
 - VersionNumber not available right now (though timestamps can be used)
 - Reason Wasn't widely used outside the US
 - Catalog also has a request for something like versionNumber
 - Sarah G It is used in Australia; will be adding a <u>tracker item</u> to discuss adding versionNumber
- EmptyReason
 - No equivalent for "NI" resolved this morning via new change request to add this.
- US Core full mappings to C-CDA
 - Started mapping to CCDS names
 - Then mapped each entry / clinical statement to FHIR resources
 - o Profiles don't exist for every section, so several rows are empty

- Is it sufficient to simply say Composition.section with LOINC = xxxxx-x
- Would be helpful if we have section-level profiles (perhaps in the future)
- Is this format useful? Is mapping to US Core sufficient, or should this map to base resources?
- o SD's plan is to *not* create profiles on resources owned by other WG's
 - If there's no interest to create profiles on these resources, do we actually need profiles for everything?

Q: What is the end goal for C-CDA on FHIR? Translation? Repackaging of guide?

- Rick: Goal is to accomplish the C-CDA use case using FHIR resources
- Pharmacist Care Plan IG being co-written in CDA and FHIR
- Several people are working on transformations
- Concerns on where the transforms don't work (ex: FHIR URI's vs OID's)
 - Another difficulty is planned interventions (request pattern doesn't exist for everything needed)
- So far no one outside the workgroup has come forward with a PSS to create a profile on Composition

Profiling Issue - cannot make section-level profiles because BackboneElements cannot be profiled

Use of FHIR URI's in II or CD datatypes

- Possibly use assigningAuthorityName or extension
- Use an algorithm to auto-generate OIDs from ascii codes
- Reserved HL7 format (would require a re-publish of schema)

Wednesday, May 10

- 1 Q1 Meeting
 - HAI Ballot Recon (SGaunt)
 - Sara ballot reconciliation

#60 remove trademark motion to review Sara, second Jeff Opposed: 0 Abstain: 0 For: 8 passes unanimously

#43 & #59 Comments – comments are relative to the whole document. Accept resolution as written. Sara, second Jeff Opposed -0 Abstain: 1 For: 8 motion passes

#48 UDI – discussion on need to manage

#44, #45, #46 – Sara, Second Jeff – typo Opposed: 0 Abstain: 0 for: 9 motion passes

#58 Value Set – HSN – Sara second Jeff Opposed: 0 Abstain: 0 For: 9 motion passes Sara – vital records death reporting

Death Certificate Identifier – file number

2 Q2 - Meeting

- Ballot Reconciliation
 - o CDA R2.1 Ballot Reconciliation (Calvin)
 - o Ballot Reconciliation HAI, UDI (triage, not recon).
 - functionCode discussion Lisa Nelson

Motion: Proposed to review the V3 Clinical Statement model to identify any attributes (e.g. functionCode and others) that should be added to the CDA R2.1 normative ballot. By Calvin, Second Ben Opposed 0 Abstain: 0 For: 11 - motion passes

Motion: addition of functionCode extension to the clinical statement participations: Performer & Participant in the CDA R2.0 with the same valueset and binding as defined in the header.

Sarah, Second Rick

Discussion: is there any more, no.

Against: 0 Abstain:0 For: 11 – motion passes

3 Q3 - Meeting

 Ballot Reconciliation HAI – 4 EPIC comments

#50 Hemodialysis ...

Should be optional and May –this is a required information for the HAI report. It is based on a Form based on the NHS protocol. – withdrawn – 5/10/2017

#51 – withdraw 5/10/2017

#52 - withdraw 5/10/2017

#53 – custom fields – NHSN does not want the custom fields. This may be considered in the future, but not now. Not Related. Motion to approve – Sarah / second Michael Donnley Opposed: 0 Abstain: 0 For: 11 motion passes

FHIR

Composition = O&O and other groups are discussing Catalog Recommend that they move forward with a specific proposal for the Catalog.

4 Q4 - Meeting

 Ballot Reconciliation – HAI Sarah

11 – Identify the title is the preferred title and not fixed. Sarah, secondBen Opposed: 0 Abstain: 1 For: 10 Motion passes

13 - Identify the title is the preferred title and not fixed. Sarah, secondBen Opposed: 0 Abstain: 1 For: 10 Motion passes

27 – Persuasive Sarah, second Jeff Opposed: 0 Abstain: 0 For: 11 motion passes unanimously

#35 – update to indicate the allowance for nullFlavor. There was a discussion about the lack of business rules in the online entry forms which are not enabled in the IG Resolution: Looking at running the C-CDA language about nullFlavor in the Guide.

Follow-up there is a level of ambiguity that we need to understand what closed means with data types.

Looking at Negatives

#15 As this is a Summary report –but we will address the concern. Not Persuasive with Mod – add to volume 1 as a clarification. Sarah, second Ben – vote: Opposed: 0 Abstain: 1 For: 9 Motion Passes

#16 – not related Motion not related _ Sarah, Second Ben Opposed: 0 Abstain: 0 for: 9 Motion Passes

#17 – that is not related, but will be addressed in a comment. Sarah, Second Ben Opposed: 0 Abstain: 1 For: 9 motion passes

#18 – not related, as it out of scope of the ballot Motion not related Sarah, Second Ben

Opposed: 0 Abstain: 0 for: 10 Motion Passes

#19 – Not related – Comment #15

Motion Sarah, Second Rick - vote: Against: 0- Abstain: 0 For: 10

Passes unanimously

#31 – SHALL contain 0-1 change to SHOULD contain 0-1 – this should be set to SHALL 1-1 so there is no nullFlavors Not Persuasive with Mod - by Sarah second Ben Opposed – 0 Abstain: 0 For: 10 Motion passes unanimously

#9 / #14 - Considered no action required

Sarah, second Ben

Opposed: 0 Abstain: 0 For: 10 Motion passes

#24 Considered no action - comment will be shared with NHSN.

Motion: Sarah, Second Rick

Opposed: 0 Abstain: 0 For: 6 Motion passes

#25 – change notification process

Considered no action – comment will be shared with NHSN.

Motion: Sarah, Second Rick

Opposed: 0 Abstain: 0 For: 6 Motion passes

#1 – this is a closed policy

Not related – pass on the information

Motion: Sarah, Second Rick

Opposed: 0 Abstain: 0 For: 6 Motion passes

Thursday, May 11

1 Q1 - Meeting

International Patient Summary Project working session (Rob Hausam)
 Imaging Report – the current joint imaging CDA standard is on hold.
 No other update.

International Patient Summary Project Update A joint project between CEN and HL7 International.

- Implementable
- Global use

- o Extensible and open
- Sustainable

A question about generating machine validation with the standard? It was indicated that they would have Schema-tron Scripts.

A question about the need for value sets needed. They are planning on a Sept. ballot and will need to submit value sets to the harmonization.

This implementation will rely heavily on other templates. The basis of the design will be the template IG.

Weekly Wednesday 11 ET Monday night

PPT reviewed on the project.

How to describe the absence of information (IHE) Medication Description Open to support identifiers

IHE tools for testing linked in using Gazelle.

The inclusion of new codes in the HL7 extension space or to the SNOMED

They are planning to use only the Procedure Act class in the Procedure Section.

UDI for devices – will use UDI IDs

Long term plans – beyond DSTU for the International Patient Summary

FHIR IG - as a future goal

The team will provide the PPT for the links to the model in Art Décor

The team has a wiki publication process for the standard

2 Q2 - Meeting (Joint with Patient Care & Templates)

 International Patient Summary Project update (Rob Hausam) 20/30 min Templates WG

The IPS Project

Rob presented the IPS Project update.

The group discussed the question of supporting additional templates in the IG. They were asked if an implementation could add additional sections within a conformant document that may be needed.

The current project is looking at not supporting additional templates in the IG. The group agreed that they need to consider the possible requirement. William will look at sharing some samples with the Patient Care work group.

The request was to table the discussion until they have examples to look at.

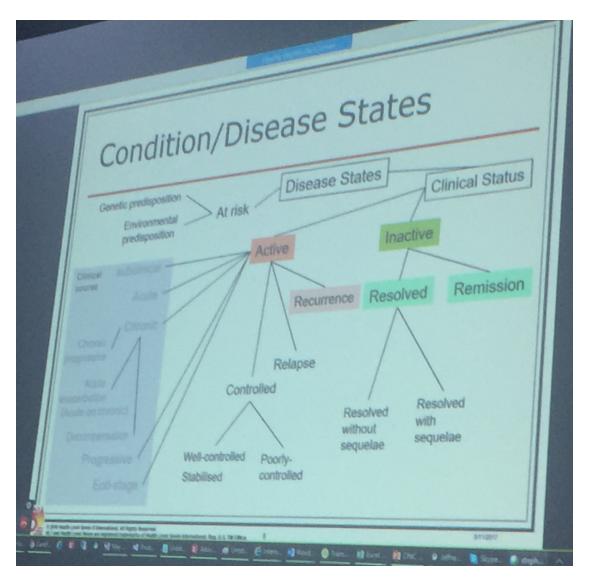
It was noted that Art Décor is the tool being used.

Modeling decisions that have been made.

IPS has assumed that "no current problem." Will be based on having codes defined in the vocabulary. Looking at having a code defined (requested) whenever they have a use case where there is no specific is available. Preparing a request to HTA for the codes that are needed for the IG. Using the HL7 Extension to SNOMED CT.

Patient Care

Clinical Status – Steven Chu (20 min)
 Deprecated the Clinical Status templates in C-CDA specification



Clinical Status value set - Universal

Active

Well Controlled

Poorly Controlled

Relapse

Recurrence

Inactive

Remission

Resolved

The group discussed what steps need to occur to place this into the C-CDA R2.1 IG.

- 1. Need to submit a RIM Harmonization request for the value set
- 2. Need to submit a comment on the C-CDA R2.1 IG Comment Page, to record the request to make the change in the C-CDA.

After that, the likely fastest way to add this back into the C-CDA IG, would be to add this in a template in the C-CDA Volume 3. The Volume 3 project is current looking at a potential competition by the end of the year. If they make this deadline, it might be possible to utilize the DSTU Consensus Process to move this into the C-CDA Volume 3 in the early part of 2018.

Pat / Rob – submit a RIM harmonization proposal to update the Clinical Statement value set.

Against: 0 Abstain: 0 For: 21 motion passes unanimously

Allergy Intolerance and Criticality

The concept of criticality – for allergy intolerance reactions Some systems allow for the severity next to the indication of the allergy intolerance list. The concept of criticality is about the possible future response. There are many of things on an allergy list that are not necessary criticality. The interpretation of this term intolerance has multiple interpretations within use cases.

So Patient Care would recommend that Severity should be an additional field used to support the flagging within systems.

- Template (5-10 min)
- Templates ITS ballot has passed.
 Should they put together a project to deal with templates and FHIR resource profiles.

Version 2 – has a language for constraints Version 3 – templates FHIR – constraints

Should there be a single method for constraints (modeling IGs)

Will we be able to express constraints in V2 and CDA using the FHIR templating methodogy. It was suggested that we might have a project proposal.

3 Q3 - Hosting: FHIR-I

- C-CDA on FHIR ballot reconciliation
 Are there any issues for a harmonization report this week.
 - Composition Change requests -
 - Added tracker to the FHIR Composition to fix the header text to generate, so the presentation from the CDA transform can be placed into the header. Remove the free text entry into the header for Composition.

The LOINC codes for document codes and section codes. Are there any resources that will go normative in R4. Move to maturity level 3, move to maturity level 4.

- Composition
- Document Reference
- Document Manifest

Where is the W5

11891 Motion approve disposition by Moehrky, Ben second Opposed: 0 Abstain: 0 For: 14 motion passes

- #13386 Make section a data type so we can profile. Motion by Calvin / Austin second. Opposed: 0 Abstain: 0 For: 14 motion passes
- #12289 relatedPerson as an attester motion to approve by Calvin , Second Austin Opposed:0 Abstain: 0 For: 14 motion passes
 - C-CDA on FHIR ballot reconciliation
 - Pharmacist Care Plan PSS Update (add FHIR IG in addition to CDA IG)
 - Other topics

4 Q4 - Meeting

 CDA C-CDA errata: June 1 cutoff, coordination with CQI, volunteer workload. There will be a cut off for errata (June 1) please submit any items that need to be resolved.

- /C-CDA Strategic Roadmap Discussion (Wayne Kubick, HL7 CTO)
- major milestone steps that we would see with the product over the next three years.
- Two dates for the CDA R2.1 Sept 2017 -- Sept 2018
- Where did we land with approach with negation it is supported.

C-CDA R2.1 – is stalled it has extension and errata will be coming from a June 1^{st} cut off.

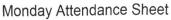
Action a quick a dirty estimate C-CDA Volume 3 – as optional content

Friday, May 12
1 Q1 – NO MEETING

2 Q2 - NO MEETING



Structured Document Work Group Monday Attendance Sheet





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Structured Document Work Group Tuesday Attendance Sheet





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12	John Kisch	ABBUIE	John, Kiser Afficialy		Ш	X	
13	PAUL KNAPP	KNAPP CONSULTING	PHNAPPEPKUHPP. COM		Ш	1/2	
14	MARYKAY MUDANIA	Cognosante	Marykay McDanwe	1	Ш	K	\square
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16	KAI HETTMANN		4C+Q Okheima		Ш	×	
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19	Tessa van Stijn	NICT/Z	Stijn enictizini				X
20	Timo. Kaskinen	HL2 Finland	a'salivirta.fi				X
21	Charle, PARISOT	CE Health Care	charles pariso tage.		Ш		X
22	MATT GRAHAM	MAYO CLINIC	MGRAHAND MAYKON		Ш		X
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Structured Document Work Group Wednesday Attendance Sheet



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2	Calvin Brebe	Mayo Clinic	checker mayored)	X	X	X	X
3	J. FF Brown	ASCO's Concertina	Jeff. Brown & Concerting	X	X	X	X
4	Bear Bannerman	Landana	begribancemone by	X	X	X	Y.
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6	Genramon Flesrer	Redox	languamered months an	X	X	X	Х,
7	SARAHGAUNT	LANTAWA	Savan-gaunta lantan	X	X	X	X,
8	Rick Gamer	11	rick germer (11	\sim	8	X	14
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11	POMAN RADOMSKI	Cerner	astatler@cemer.com	_	X	$\langle \rangle$	$\stackrel{\sim}{\ominus}$
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Structured Document Work Group Thursday Attendance Sheet



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