

SAMPLE
NATIONAL AMBULATORY MEDICAL CARE SURVEY
2013 PATIENT RECORD

Form Approved: OMB No. 0920-0234; Expiration date 12/31/2014

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PATIENT INFORMATION				
Patient medical record No. Date of visit Month Day Year <div>201</div> ZIP Code Date of birth Month Day Year <div></div>	Sex 1 <input type="checkbox"/> Female – Is patient pregnant? 1 <input type="checkbox"/> Yes - Specify gestation week → <div></div> OR <input checked="" type="checkbox"/> LMP Month Day Year <div></div> 201 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown 2 <input type="checkbox"/> Male	Ethnicity 1 <input type="checkbox"/> Hispanic or Latino 2 <input type="checkbox"/> Not Hispanic or Latino Race 1 <input type="checkbox"/> White 2 <input type="checkbox"/> Black or African American 3 <input type="checkbox"/> Asian 4 <input type="checkbox"/> Native Hawaiian or Other Pacific Islander 5 <input type="checkbox"/> American Indian or Alaska Native	Expected source(s) of payment for this visit – Mark (X) all that apply. 1 <input type="checkbox"/> Private insurance 2 <input type="checkbox"/> Medicare 3 <input type="checkbox"/> Medicaid or CHIP 4 <input type="checkbox"/> Worker's compensation 5 <input type="checkbox"/> Self-pay 6 <input type="checkbox"/> No charge/Charity 7 <input type="checkbox"/> Other 8 <input type="checkbox"/> Unknown	Tobacco use 1 <input type="checkbox"/> Not current 2 <input type="checkbox"/> Current 3 <input type="checkbox"/> Unknown
VITAL SIGNS				
Height <div></div> ft <div></div> in OR <div></div> cm		Weight <div></div> lb <div></div> oz OR <div></div> kg <div></div> gm		Temperature <div></div> °C <div></div> °F
Blood pressure Systolic Diastolic <div></div> / <div></div>				
INJURY/POISONING/ADVERSE EFFECT		REASON FOR VISIT		
Is this visit related to an injury, poisoning, or adverse effect of medical treatment? 1 <input type="checkbox"/> Yes, injury/trauma 2 <input type="checkbox"/> Yes, poisoning 3 <input type="checkbox"/> Yes, adverse effect of medical treatment 4 <input type="checkbox"/> No 5 <input type="checkbox"/> Unknown <div>SKIP to Reason For Visit</div>	Is this injury/poisoning unintentional or intentional 1 <input type="checkbox"/> Unintentional 2 <input type="checkbox"/> Intentional 3 <input type="checkbox"/> Unknown	Patient's complaint(s), symptom(s), or other reason(s) for this visit – Use patient's own words. (1) Most important <div></div> (2) Other <div></div> (3) Other <div></div>		
CONTINUITY OF CARE				
Are you the patient's primary care physician? 1 <input type="checkbox"/> Yes – SKIP to 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown Was patient referred for this visit? 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> No 3 <input type="checkbox"/> Unknown	Has the patient been seen in your practice before? 1 <input type="checkbox"/> Yes, established patient – How many past visits in the last 12 months? Exclude this visit. <div></div> Visits 1 <input type="checkbox"/> Unknown 2 <input type="checkbox"/> No, new patient		Major reason for this visit 1 <input type="checkbox"/> New problem (<3 mos. onset) 2 <input type="checkbox"/> Chronic problem, routine 3 <input type="checkbox"/> Chronic problem, flare-up 4 <input type="checkbox"/> Pre/Post surgery 5 <input type="checkbox"/> Preventive care (e.g., routine prenatal, well-baby, screening, insurance, general exams)	
DIAGNOSIS				
As specifically as possible, list diagnoses related to this visit including chronic conditions.				
(1) Primary diagnosis	<div></div>			
(2) Other	<div></div>			
(3) Other	<div></div>			
Regardless of the diagnoses previously entered, does the patient now have – Mark (X) all that apply.				
1 <input type="checkbox"/> Arthritis 2 <input type="checkbox"/> Asthma <input checked="" type="checkbox"/> Asthma severity: 1 <input type="checkbox"/> Intermittent 2 <input type="checkbox"/> Mild persistent 3 <input type="checkbox"/> Moderate persistent 4 <input type="checkbox"/> Severe persistent 5 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> <div></div> 6 <input type="checkbox"/> None recorded	3 <input type="checkbox"/> Cancer 4 <input type="checkbox"/> Cerebrovascular disease/History of stroke or transient ischemic attack (TIA) 5 <input type="checkbox"/> Chronic obstructive pulmonary disease (COPD) 6 <input type="checkbox"/> Chronic renal failure 7 <input type="checkbox"/> Congestive heart failure 8 <input type="checkbox"/> Depression Asthma control: 1 <input type="checkbox"/> Well controlled 2 <input type="checkbox"/> Not well controlled 3 <input type="checkbox"/> Very poorly controlled 4 <input type="checkbox"/> Other – Specify <input checked="" type="checkbox"/> <div></div> 5 <input type="checkbox"/> None recorded	9 <input type="checkbox"/> Diabetes Includes both Type I diabetes mellitus (insulin dependent or IDDM) and Type II diabetes mellitus (non-insulin dependent or NIDDM). Excludes diabetes insipidus and gestational diabetes. 10 <input type="checkbox"/> Hyperlipidemia 11 <input type="checkbox"/> Hypertension 12 <input type="checkbox"/> Ischemic heart disease 13 <input type="checkbox"/> Obesity Provider-diagnosed and documented in record 14 <input type="checkbox"/> Osteoporosis 15 <input type="checkbox"/> None of the above		

SERVICES

Enter all examinations, blood tests, imaging, other tests, non-medication treatment and health education ORDERED or PROVIDED.

1 ☐ NONE

Examinations:

2 ☐ Breast

3 ☐ Depression screening

4 ☐ Foot

5 ☐ General physical exam

6 ☐ Neurologic

7 ☐ Pelvic

8 ☐ Rectal

9 ☐ Retinal

10 ☐ Skin

Blood tests:

11 ☐ CBC

12 ☐ Glucose

13 ☐ HbA1c (Glycohemoglobin)

14 ☐ Lipid profile

15 ☐ PSA (prostate specific antigen)

Imaging:

16 ☐ Bone mineral density

17 ☐ CT scan

18 ☐ Echocardiogram

19 ☐ Other ultrasound

20 ☐ Mammography

21 ☐ MRI

22 ☐ X-ray

Other tests and procedures:

23 ☐ Audiometry

24 ☐ Biopsy

1 ☐ Provided

25 ☐ Cardiac stress test

26 ☐ Chlamydia test

27 ☐ Colonoscopy

1 ☐ Provided

28 ☐ EKG/ECG

29 ☐ Electroencephalogram (EEG)

30 ☐ Electromyogram (EMG)

31 ☐ Excision of tissue

1 ☐ Provided

32 ☐ Fetal monitoring

33 ☐ HIV test

34 ☐ HPV DNA test

35 ☐ PAP test

36 ☐ Peak flow

37 ☐ Pregnancy/HCG test

38 ☐ Sigmoidoscopy

1 ☐ Provided

39 ☐ Spirometry

40 ☐ Tonometry

41 ☐ Urinalysis

Non-medication treatment:

42 ☐ Cast/splint/wrap

43 ☐ Complementary and alternative medicine (CAM)

44 ☐ Durable medical equipment

45 ☐ Home health care

46 ☐ Mental health counseling, excluding psychotherapy

47 ☐ Physical therapy

48 ☐ Psychotherapy

49 ☐ Radiation therapy

50 ☐ Wound care

Health education/Counseling:

51 ☐ Asthma

52 ☐ Asthma action plan given to patient

53 ☐ Diet/Nutrition

54 ☐ Exercise

55 ☐ Family planning/Contraception

56 ☐ Growth/Development

57 ☐ Injury prevention

58 ☐ STD prevention

59 ☐ Stress management

60 ☐ Tobacco use/Exposure

61 ☐ Weight reduction

Other services not listed:

62 ☐ Other service – Specify

63 ☐ Other service – Specify

64 ☐ Other service – Specify

65 ☐ Other service – Specify

66 ☐ Other service – Specify

MEDICATIONS & IMMUNIZATIONS

Enter drugs that were ordered, supplied, administered or continued during this visit. Include Rx and OTC drugs, immunizations, allergy shots, oxygen, anesthetics, chemotherapy, and dietary supplements.

☐ NONE

	New	Continued
(1)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(2)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(3)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(4)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(5)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(6)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(7)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(8)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(9)	1 <input type="checkbox"/>	2 <input type="checkbox"/>
(10)	1 <input type="checkbox"/>	2 <input type="checkbox"/>

PROVIDERS

Mark (X) all providers seen at this visit.

1 ☐ Physician

2 ☐ Physician assistant

3 ☐ Nurse practitioner/ Midwife

4 ☐ RN/LPN

5 ☐ Mental health provider

6 ☐ Other

7 ☐ None

TIME SPENT WITH PROVIDER

Minutes

Enter zero if no provider seen

VISIT DISPOSITION

Mark (X) all that apply.

1 ☐ Refer to other physician

2 ☐ Return at specified time

3 ☐ Refer to ER/Admit to hospital

4 ☐ Other

CPT CODES

Please record ALL CPT Codes (Current Procedural Terminology) or HCPCS (Healthcare Common Procedure Coding System) Codes associated with this visit. Include CPT modifier codes if available.

TESTS

	Was blood for the following laboratory tests drawn on the day of the sampled visit or during the 12 months prior to the visit?	Most recent result	Date of test (mm/dd/yyyy)
1	Total Cholesterol 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> mg/dL	<div>/ /</div>
2	High density lipoprotein (HDL) 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> mg/dL	<div>/ /</div>
3	Low density lipoprotein (LDL) 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> mg/dL	<div>/ /</div>
4	Triglycerides (TGs) 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> mg/dL	<div>/ /</div>
5	HbA1c (Glycohemoglobin) 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> %	<div>/ /</div>
6	Fasting blood glucose (FBG) 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> mg/dL	<div>/ /</div>
7	Serum creatinine 1 <input type="checkbox"/> Yes 2 <input type="checkbox"/> None found	<div></div> mg/dL	<div>/ /</div>